

frequently asked questions

What should I expect from this workshop?

This is an informational workshop. During the workshop you will learn about various forms of estate planning, including different types of wills and living trusts. You will also learn how to minimize your probate expenses and estate taxes. The workshop will last around 90 minutes, followed by a short question and answer period. A member of the Financial Planning Ministry (FPM) of Irvine, California will present this workshop.

Are there any costs involved?

Yes, your documents need to be notarized to make them legal, and if you own property, there will be a small fee to record the property in the name of the trust. In Clark County, the recorder fee is \$15 per property. If you have property in other locations, the fees may vary. Some people might choose to have their personal lawyers review the documents. You'll receive instructions on steps you'll need to do at the workshop.

Do I need to bring my financial information?

No, you will not need to bring any financial information to the workshop. During the workshop, you can sign up to meet with one of FPM's estate planners. They will be holding follow-up appointments within a few weeks of the workshop.

Will my estate plan be completed during the workshop?

No, your estate plan will be completed by FPM once you have supplied them with all necessary information. It usually takes three to four weeks for the estate plans to be crafted and sent to you. If they need more information from you, the FPM planners will contact you.

Do both my spouse and I need to attend?

While it would be beneficial for both of you to be there, it is not required. However, both of you need to be in consent of the documents.

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What will I receive from Financial Planning Ministry?

Most families will receive a revocable living trust, pour-over wills and durable powers of attorney for medical decisions, also known as living wills. The forms will arrive by mail with all of the instructions you need to place your assets into the trust. You will need to have your documents notarized to make them official.

If I am unable to make it to the workshop, can I still get my estate plan completed?

Yes, you can contact the Stewardship Ministry to help you set up an appointment with the FPM estate planner.

Who is Financial Planning Ministry?

Founded in 1982, FPM was initially established to offer Christian church members an easier and more efficient way to plan their estate. They have grown to serve numerous Christian organizations throughout the United States. They have more than 3,500 satisfied clients to their credit, representing more than \$100 million in gift designations for sponsoring organizations.

Can I bring friends or other family members who do not attend Central?

Definitely, this event is open to everyone. If you would like to bring a guest, please have them RSVP to the Stewardship Ministry.

For more information please contact the Stewardship Ministry at 440.8337 or by email to stewardship@centralchristian.com.



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